

**HOTARAREA**  
**ADUNARII GENERALE ORDINARE A ACTIONARILOR S.C. ARCELORMITTAL**  
**HUNEDOARA S.A.**

**din data de 12 aprilie 2012**

**Adunarea Generala Ordinara a Actionarilor („Adunarea”)** societatii comerciale ARCELORMITTAL HUNEDOARA S.A. („Societatea”), cu sediul social in Hunedoara, Piata Iancu de Hunedoara nr. 1 judetul Hunedoara, inregistrata la Registrul Comertului Hunedoara sub numarul J20/41/1991, Cod de identificare fiscala RO 2126855, convocata pentru data de **12.04.2012 ora 10:30** la sediul Societatii, legal intrunita in prezenta unui numar de ... actionari ce detin impreuna un numar de ..... actiuni inscrise in Registrul Actionarilor la data de 01.04.2012 (data de referinta), reprezentand ..... % din numarul total al actiunilor inscrise in Registrul Actionarilor Societatii la data de referinta, ca urmare a dezbaterilor care au avut loc cu privire la punctele inscrise pe ordinea de zi si consemnate in procesul-verbal de sedinta,

**Avand in vedere:**

- Ordinea de zi a sedintei Adunarii Generale Ordinare a Actionarilor;
- Prevederile Actului Constitutiv al Societatii;
- Dispozitiile Legii nr. 31/1990 privind societatile comerciale, astfel cum a fost modificata si completata;
- Dispozitiile Legii nr. 297/2004 privind piata de capital, astfel cum a fost modificata si completata,

**HOTARASTE**

1. Se aproba situatiile financiare ale Societatii la data de 31.12.2011 in forma in care au fost supuse spre aprobarea Adunarii. Intrucat societatea a inregistrat pierderi in anul financiar 2011 nu se acorda dividende.
2. Se aproba bugetul de venituri si cheltuieli al Societatii pentru anul 2012 in forma supusa spre aprobarea Adunarii,
3. Se aproba programul de activitate al Societatii pentru anul 2012.
4. Se aproba descarcarea de gestiune pentru exercitiul financiar al anului financiar 2011 a urmatorilor administratori ai Societatii: dnei Sabine Carbon, dnei Stephane Marie Michon,

dlui Andre Marie Lou Bock, dlui Bernhard Klaus Gabel, dlui Braun Jacques Eugene, dna Sabine Maria Carbone, dna Stephane Marie Michon, dlui Augustine Kochuparampil, dlui Goenka Deepak si a dlui Krzysztof Józef Lis.

5. Se aproba Raportul anual care trebuie transmis de catre Societate catre CNVM in conformitate cu prevederile art. 113 lit. E din Regulamentul CNVM nr. 1/2006.
6. Se aproba prelungirea mandatului S.C. Deloitte Audit S.R.L. ca auditor financiar al Societatii pentru exercitiul financiar al anului 2012.
7. Se aproba prelungirea mandatului S.C. Quantum Expert S.R.L. ca auditor financiar al Societatii pentru exercitiul financiar al anului 2012, in ceea ce priveste certificarea varsarii capitalului de lucru precum si a investitiilor efectuate in Societate, in conformitate cu prevederile contractului de contractul de vanzare – cumparare actiuni nr. 49/28.10.2003, incheiat intre ArcelorMittal Holdings AG si AVAS.
8. Se aproba data de 27.04.2012 ca „data de inregistrare” pentru a servi la identificarea actionarilor asupra carora se rasfrang efectele hotararii Adunarii.
9. Se aproba mandatarea dnei/dlui ....., cetatean roman cu domiciliul in ....., identificata cu C.I. seria ..... nr. ...., sa indeplineasca toate procedurile si formalitatile prevazute de lege pentru aducerea la indeplinire a hotararii Adunarii, sa depuna si sa ridice acte, sa semneze in numele si pe seama Societatii toate documentele necesare in acest scop, precum si sa reprezinte Societatea in fata oricaror persoane juridice, in special in relatia cu Registrul Comertului.

*Prezenta hotarare a fost redactata in 4 (patru) exemplare originale astazi, ....*

**PRESEDINTE DE SEDINTA**

**SECRETARIAT DE SEDINTA**



**DECISION OF  
THE ORDINARY GENERAL MEETING OF SHAREHOLDERS  
S.C. ARCELORMITTAL HUNEDOARA S.A.  
from April 12, 2012**

The Company's **ORDINARY GENERAL MEETING OF SHAREHOLDERS** (the "**Meeting**") with headquarters in Hunedoara, 1 Piata Iancu de Hunedoara, Hunedoara county, registered to Trade Registry under no. J 20/41/1991, fiscal code RO 2126855, convoked under the legislation provisions on **April 12, 2012, 10:30 hours**, to Company headquarter, in the presence of ..... shareholders which hold a number of ..... share, represented ..... % from social capital, as a results of the debates over the days order and noted in the Meeting report.

**Whereas:**

- The OGMS day's order ("Meeting")
- The Company's Constitutive Act Provisions
- The provisions of Law no 31/1990 on companies, republished;
- The provisions of Law no. 297/2004 on capital market;

**DECIDE**

1. It's approved the Company's annual financial statements on December 31, 2011, audited in the format in which they was submitted to Meeting approval. Because the company registered lose on 2011 will not be given dividends.
2. It's approved the Company's income and expenses budget for the year 2012.
3. It's approved the Company's business plan for the year 2012.
4. It's approved the Company directors' discharge of liability for the 2011 financial year.
5. It's approved the Company's Annual Report, according to the provisions of art. 112<sup>1</sup> of CNVM Regulation No. 1/2006, as amended by CNVM Regulation No. 31/2006.

SC ArcelorMittal Hunedoara S.A.  
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6. It's approved to mandate extension for S.C. Deloitte Audit S.R.L. as Company's auditor for the 2012 financial year.
7. It's approved to mandate extension for S.C. Quantum Expert S.R.L. as the Company's financial auditor, in relation to certifying the transfer of the working capital and the investments made in the Company in 2012, in accordance with the share sale-purchase agreement No. 49/28.10.2003, concluded by ArcelorMittal Holdings AG and AVAS.
8. It's approved the date of April 27, 2012 as registration date to serve for the identification of the shareholders on which the effects of the Meeting decisions may have impact.
9. It's empowered Mrs/Mr ..... to perform all procedures and formalities provided by the law in order to fulfil the Meeting decision, submit, take over documents and sign for and on behalf of the Company all necessary documents, and to represent the Company before any legal entities, especially in the relation with the Trade Registry.

The present decision was written in 4 (four) original coppies, today .....

**THE PRESIDENT**

**THE SECRETARY**

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